



STRATEGIC MINERALS
CORPORATION N.L.

7 May 2020

ASX Release

Entitlement Offer Closure / Notice of Shortfall

Strategic Minerals Corporation NL (ASX Code SMC) advises that the recent Entitlement Offer on a 2 for 15 ratio, offering 11,452,272 Ordinary Shares at 36 cents closed on 4 May 2019. The results of the Entitlement Offer are as follows:

Total number of shares on offer:	11,452,272
Total number of shares validly applied for:	10,617,757
Total Value of shares validly applied for:	\$3,822,392
Number of applications received	38
Pro-rata shortfall shares:	834,515
Value of Shortfall shares	\$300,425

The Company has received shortfall applications prior to the closing date for 11,760 Shares. The Company has 3 months from the Closing Date to allocate the shortfall in accordance with Section 4.20 of the Entitlement Issue Prospectus.

STRATEGIC MINERALS CORPORATION NL

Jay Stephenson

COMPANY SECRETARY