



STRATEGIC MINERALS
CORPORATION N.L.

7 May 2019

ASX Release

Entitlement Offer Closure / Notice of Shortfall

Strategic Minerals Corporation NL (ASX Code SMC) advises that the recent Entitlement Offer on a 1 for 9 ratio, offering 8,689,912 Ordinary Shares at 34 cents closed on 2 May 2019. The results of the Entitlement Offer are as follows:

Total number of shares on offer:	8,689,912
Total number of shares validly applied for:	7,682,832
Total Value of shares validly applied for:	\$2,617,377
Number of applications received	27
Pro-rata shortfall shares:	991,743
Value of Shortfall shares	\$337,192

The Company has received shortfall applications prior to the closing date for 15,337 Shares. The Company has 3 months from the Closing Date to allocate the shortfall in accordance with Section 5.16 of the Entitlement Issue Prospectus.

STRATEGIC MINERALS CORPORATION NL

Jay Stephenson

COMPANY SECRETARY

