

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Rand Mining Limited (RND)
ACN/ARSN ACN 004 669 658

1. Details of substantial shareholder(1)

Name General Energy International Holdings Limited (GEI) and Ms Ping Chen
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 30 April 2019*
The previous notice was given to the company on 1 June 2017
The previous notice was dated 30 May 2017

* The date that Ms Ping Chen became the sole director and sole shareholder of GEI (as set out in section 5)

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5) of 60,148,475	Person's votes	Voting power (5) of 60,148,475
Fully paid ordinary shares	7,806,728*	12.98%	7,806,728	12.98%

* The previous Form 604 lodged on 1 June 2017 stated that the votes were 7,807,228. This was incorrect, as the correct votes were 7,806,728 (as is stated above). There has not been any purchase or sale of shares since the date of the last Form 604.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See section 5 below.					

4. Present relevant interests

Particulars of each relevant interest of the substantial shareholder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
KCG	Citicorp Nominees Pty Limited: The Bank of East Asia, Limited	KCG	Relevant interest arising as a result of section 608(1)(a) of the Corporations Act 2001 (Cth) (Act)	4,686,574 Shares	4,686,574
Mr Xinqian Yi	Citicorp Nominees Pty Limited: The Bank of East Asia, Limited	KCG	Relevant interest arising as a result of section 608(1)(b) and (c) of the Act by virtue of Mr Xinqian Yi controlling KCG as the sole director and shareholder of KCG	4,686,574 Shares	4,686,574

KCG	CITIBANK N.A Hong Kong account name: THE BANK OF EAST ASIA LIMITED-CLIENTS A/C	KCG	Relevant interest arising as a result of section 608(1)(a) of the Act	[105,154] Shares	[105,154]
Mr Xinqian Yi	CITIBANK N.A Hong Kong account name: THE BANK OF EAST ASIA LIMITED-CLIENTS A/C	KCG	Relevant interest arising as a result of section 608(1)(b) and (c) of the Act by virtue of Mr Xinqian Yi controlling KCG as the sole director and shareholder of KCG	[105,154] Shares	[105,154]
GEI (associate of KCG)	Citicorp Nominees Pty Limited: The Bank of East Asia, Limited	GEI	Relevant interest arising as a result of section 608(1)(a) of the Act.	3,015,000 Shares	3,015,000
Ms Ping Chen (associate of KCG)	Citicorp Nominees Pty Limited: The Bank of East Asia, Limited	GEI	Relevant interest arising as a result of section 608(1)(b) and (c) of the Act by virtue of Ms Ping Chen controlling GEI as the sole director and shareholder of GEI	3,015,000 Shares	3,015,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr Zhendong Liu (ceased as an associate)	Mr Liu ceased as the sole director and sole shareholder of GEI on 30 April 2019
Ms Ping Chen (became an associate)	Ms Ping Chen became the new sole director and sole shareholder of GEI on 30 April 2019

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
KCG and Mr Xinqian Yi	RM B 22/F Times Tower, 391-407 Jaffe Road, Wanchai Hong Kong
GEI	Room 304, 452 Xian Yue Road, Siming District, Xiamen, Fujian 36100
Ms Ping Chen	Flat B, 8/F, Block 4, Greenwood Terrace, Chai Wan, Hong Kong

Signature

print name Ping Chen capacity Director

sign here  date May 17, 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Rand Mining Limited (RND)

ACN/ARSN ACN 004 669 658

1. Details of substantial shareholder(1)

Name Keynes Capital Global Limited (KCG) and Mr Xinqian Yi

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

30 April 2019*

The previous notice was given to the company on

30 May 2017

The previous notice was dated

29 May 2017

* The date that Ms Ping Chen became the sole director and sole shareholder of GEI (as set out in section 5)

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5) of 60,148,475	Person's votes	Voting power (5) of 60,148,475
Fully paid ordinary shares	7,806,728*	12.98%	7,806,728	12.98%

* The previous Form 604 lodged on 30 May 2017 stated that the votes were 7,807,228. This was incorrect, as the correct votes were 7,806,728 (as is stated above). There has not been any purchase or sale of shares since the date of the last Form 604.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See section 5 below.					

4. Present relevant interests

Particulars of each relevant interest of the substantial shareholder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
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Mr Xinqian Yi	Citicorp Nominees Pty Limited: The Bank of East Asia, Limited	KCG	Relevant interest arising as a result of section 608(1)(b) and (c) of the Act by virtue of Mr Xinqian Yi controlling KCG as the sole director and shareholder of KCG	4,686,574 Shares	4,686,574

KCG	CITIBANK N.A Hong Kong account name: THE BANK OF EAST ASIA LIMITED-CLIENTS A/C	KCG	Relevant interest arising as a result of section 608(1)(a) of the Act	[105,154] Shares	[105,154]
Mr Xinqian Yi	CITIBANK N.A Hong Kong account name: THE BANK OF EAST ASIA LIMITED-CLIENTS A/C	KCG	Relevant interest arising as a result of section 608(1)(b) and (c) of the Act by virtue of Mr Xinqian Yi controlling KCG as the sole director and shareholder of KCG	[105,154] Shares	[105,154]
GEI (associate of KCG)	Citicorp Nominees Pty Limited: The Bank of East Asia, Limited	GEI	Relevant interest arising as a result of section 608(1)(a) of the Act.	3,015,000 Shares	3,015,000
Ms Ping Chen (associate of KCG)	Citicorp Nominees Pty Limited: The Bank of East Asia, Limited	GEI	Relevant interest arising as a result of section 608(1)(b) and (c) of the Act by virtue of Ms Ping Chen controlling GEI as the sole director and shareholder of GEI	3,015,000 Shares	3,015,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr Zhendong Liu (ceased as an associate)	Mr Liu ceased as the sole director and sole shareholder of GEI on 30 April 2019
Ms Ping Chen (became an associate)	Ms Ping Chen became the new sole director and sole shareholder of GEI on 30 April 2019

6. Addresses

The addresses of persons named in this form are as follows:

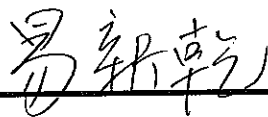
Name	Address
KCG and Mr Xinqian Yi	RM B 22/F Times Tower, 391-407 Jaffe Road, Wanchai Hong Kong
GEI	Room 304, 452 Xian Yue Road, Siming District, Xiamen, Fujian 36100
Ms Ping Chen	Flat B, 8/F, Block 4, Greenwood Terrace, Chai Wan, Hong Kong

Signature

print name Mr Xinqian Yi

capacity Director

sign here



date May 16, 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.