



**Orion Metals Limited** (ASX: ORM)  
ABN 89 096 142 737  
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[www.orionmetals.com.au](http://www.orionmetals.com.au)

4 April 2018

Market Announcements  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney  
NSW 2000

Dear Sir/Madam

**Orion Metals Limited (ASX Code: ORM)  
Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

Orion Metals Limited ("Orion") gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. On 29 March 2018 Orion issued an additional 20,000,000 ordinary fully paid shares on exercise of options, without disclosure to investors under Part 6D.2 of the *Corporations Act*.
2. As at the date of this notice:
  - (a) Orion has complied with the provisions of Chapter 2M of the *Corporations Act* as they apply to Orion;
  - (b) Orion has complied with section 674 of the *Corporations Act*; and
  - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* which is required to be disclosed under section 708A(6)(e) of the *Corporations Act*.

For and on behalf of the Board of Orion Metals Limited

A handwritten signature in blue ink, appearing to read 'Bill Lyne', with a horizontal line extending to the right.

Bill Lyne  
Company Secretary  
Mobile: 0418 874 175  
Email: [blyne@orionmetals.com.au](mailto:blyne@orionmetals.com.au)