



**Orion Metals Limited** (ASX: ORM)  
ABN 89 096 142 737  
Level 24, 71 Eagle Street, Brisbane, Queensland  
GPO Box 7115 Brisbane Qld 4001  
Phone: 61 7 3020 0000  
Fax: 61 7 3020 0011  
[www.orionmetals.com.au](http://www.orionmetals.com.au)

1 December 2014

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Orion Metals Limited (ASX Code: ORM)  
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Orion Metals Limited ("Orion") gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. Orion has on 28 November 2014 issued 50,000,000 shares under two placements without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - (a) Orion has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Orion;
  - (b) Orion has complied with section 674 of the Corporations Act; and
  - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board of Orion Metals Limited

A handwritten signature in black ink, appearing to be 'Bill Lyne', written over a horizontal line.

Bill Lyne  
Company Secretary  
Mobile: 0418 874 175  
Email: [blyne@orionmetals.com.au](mailto:blyne@orionmetals.com.au)