



## **ORION METALS LIMITED ANNUAL GENERAL MEETING – 18 JULY 2014 CHAIRMAN’S ADDRESS**

Welcome to Orion Metals 2014 Annual General Meeting.

Your Board is excited about the future prospects for Orion Metals. It has in place excellent projects, an experienced and proven successful exploration team, and funding to back it.

Orion Metals is clear on its vision, and objectives – to become a leading rare earth element explorer in Australia – and to achieve that we need to be focussed on a clear strategy: to have good people, quality projects, backed by substantial financial support.

All those aspects which we see as important for Orion Metals’ vision, are in place. This year we have systems and processes well organised and structured. Our teams operate under industry best practise HSE plans. Orion Metals’ project areas overall remain highly prospective with excellent potential.

Broughton Creek JV Project in Queensland has delivered some excellent reconnaissance results recently, and remains a highly prospective copper gold project at early stages of exploration.

Access to our Western Australian REE and gold project Killi Killi Hills has been constrained while heritage negotiations continue. A Heritage Impact Assessment Notice for planned exploration has been lodged with the Kimberley Land Council. Orion Metals intends working with the traditional landowners, the Tjurabalan People, to achieve a harmonious and productive working relationship for the future.

Indeed, in line with responding to cultural sensitivities raised in relation to the name Killi Killi Hills, Orion Metals is pleased to assist in this matter by agreeing to change the name of its flagship Western Australian project to Tanami West Project.

This year as well, the Fulford Project and adjoining small projects of Bonnor Creek, Black Springs Creek, and Dickson Creek have been amalgamated into the one new project called Mt Surprise Project; which has been boosted with the recent granting of new highly prospective tin and tungsten tenement EPM18331.

Exploration has commenced on the Mt Surprise Project and early indications are very encouraging.

Additionally, Orion Metals continues to be project generative and search for growth opportunities within Australia.

Shareholders, I want to personally thank you all for your ongoing support, patience, and commitment to Orion Metals and to join me in anticipation of a good year ahead.

Conglin Yue  
Executive Chairman & CEO  
Orion Metals Limited