



**Orion Metals Limited** (ASX: ORM)

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9 August 2012

## **ASX ANNOUNCEMENT**

### **SHAREHOLDER DISTRIBUTION SCHEDULE AND 20 LARGEST HOLDERS**

As previously announced, the off-market takeover offer for the Company's shares by Australia Conglin International Investment Group Pty Ltd (Conglin Group) closed on 19 July 2012.

Payment to accepting shareholders will be made on 10 August 2012.

As the Conglin Group is not proceeding to compulsory acquisition, pursuant to ASX Listing Rule 3.4.2 a distribution schedule and details of the 20 largest shareholders in the Company are attached.

A handwritten signature in blue ink, appearing to read 'Bill Lyne', is positioned above the typed name and contact information.

Bill Lyne

Company Secretary

Mobile: 0418 874 175

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**ORION METALS LIMITED**

**INVESTOR RANGES  
THURSDAY 9 AUGUST 2012**

Ranges                      Investors      Securities      % Issued Capital

Security Code : ORM      ORDINARY FULLY PAID SHARES

**Totals for Security Code ORM**

1 to 1000	37	11,604	.01
1001 to 5000	163	480,248	.54
5001 to 10000	58	444,246	.50
10001 to 100000	136	5,034,573	5.68
100001 and Over	27	82,626,772	93.26
Total	421	88,597,443	100.00

The number of security investors holding less than a marketable parcel of 4167 securities (\$.120 on 06/08/2012) is 171 and they hold 348392 securities.

end of report

**ORION METALS LIMITED**  
**FIRST 20 INVESTORS REPORT**  
**THURSDAY 9 AUGUST 2012**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
<b>Security: ORM - ORDINARY FULLY PAID SHARES</b>			
1	AUSTRALIA CONGLIN INTERNATIONAL INVESTMENT GROUP PTY LIMITED	38,679,499	43.66%
2	MR CONGLIN YUE	11,586,936	13.08%
3	JIEN MINING PTY LTD	11,100,000	12.53%
4	AUSTRALIA CONGLIN INTERNATIONAL INVESTMENT GROUP PTY LTD	5,138,449	5.80%
5	AUSTRALIA CONGLIN INTERNATIONAL INVESTMENT GROUP PTY LTD	3,500,000	3.95%
6	JIEN MINING PTY LTD	3,000,000	3.39%
7	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	2,334,461	2.63%
8	MR CONGLIN YUE	2,142,692	2.42%
9	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,251,854	1.41%
10	SILVERGATE CAPITAL PTY LTD <SILVERGATE CAPITAL UNIT A/C>	660,000	.74%
11	XENOLITH PTY LTD <XENOLITH SUPER FUND A/C>	303,875	.34%
12	ST SUPER PTY LTD <SAMUEL TUSA SUPER FUND A/C>	300,000	.34%
13	MR IANAKI SEMERDZIEV	294,988	.33%
14	DANAMORE PTY LTD	280,000	.32%
15	NEFCO NOMINEES PTY LTD	245,090	.28%
16	MR ROGER ADRIAN ALDRED PARKER + MRS MARGARET DENISE PARKER	228,000	.26%
17	ROBERT JAMES OLSON	222,500	.25%
18	MR GABRIEL BERGER	200,000	.23%

**ORION METALS LIMITED**  
**FIRST 20 INVESTORS REPORT**  
**THURSDAY 9 AUGUST 2012**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>		<u>% Issued Capital</u>
19	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <CUSTODIAN A/C>	185,681		.21%
20	PHILLIP SECURITIES PTE LTD <CLIENT ACCOUNT>	140,847		.16%
<b>TOTAL FOR TOP 20:</b>		<b>81,794,872</b>	<b>Investors</b> <b>20</b>	<b>92.32%</b>
<b>TOTAL IN THIS REPORT:</b>		<b>81,794,872</b>	<b>Investors</b> <b>20</b>	<b>92.32%</b>
<b>TOTAL OTHER INVESTORS:</b>		<b>6,802,571</b>	<b>401</b>	<b>7.68%</b>
<b>GRAND TOTAL:</b>		<b>88,597,443</b>	<b>421</b>	<b>100.00%</b>

end of report