



6 August 2012

ASX ANNOUNCEMENT

BOARD CHANGES & RELOCATION OF COMPANY OFFICE

Orion Metals Limited (ASX: ORM) advises the following changes consequent on the Conglin Group obtaining a 68.9% shareholding in ORM:

Board Changes

Conglin Yue, whose appointment as a Director was effective 25 July 2012 (together with Bin Cai) has become Chairman of the Company in place of David Barwick who has stepped down but remains on the Board.

Tao Li, representing continuing significant shareholder Jien Mining, also remains on the Board.

Ms Yanchun Wang has been appointed to the Board as an additional Director. She is the wife of Conglin Yue and acts as a strategic investor for a number of Chinese based companies. Ms Wang is a Vice Chairman of Conglin Baoyuan International Investment Group and also a Director of Huachen.

Adrian Day who was a founding Director of the Company, and Andrew Gillies who has represented Metallica Minerals Limited since 2008, have both resigned as Directors. The Board thanks these two gentlemen for the efforts they have put in to assist the Company over its formative years.

Office Relocation & Change of Contact Details

The Company's corporate office has been relocated and contact details changed as follows:

Registered Office &
Principal Place of Business: Level 24, 71 Eagle Street, Brisbane, Queensland
Postal Address: GPO Box 7115, Brisbane, Qld 4001
Phone: (07) 3020 0000
Facsimile: (07) 3020 0011
Website: www.orionmetals.com.au

A handwritten signature in blue ink, appearing to read 'Bill Lyne', with a long horizontal flourish extending to the right.

Bill Lyne
Company Secretary
Mobile: 0418 874 175
Email: blyne@orionmetals.com.au