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31 May 2012

The Manager  
Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000



Dear Sir/Madam

**Takeover bid by Australia Conglin International Investment Group Pty Ltd for Orion Metals Limited**

We act for Australia Conglin International Investment Group Pty Ltd ACN 133 767 665 ("**Conglin**").

In accordance with section 633(4) of the *Corporations Act 2001* (Cth) ("**Corporations Act**"), we give notice that Conglin has set the time and date of 5.00pm on 1 June 2012 for the purpose of identifying the people to whom information must be sent under items 6 and 12 of section 633(1) of the *Corporations Act* in relation to Conglin's off-market takeover bid to acquire up to 100% of the ordinary shares in Orion Metals Limited ACN 096 142 737, as described in the bidder's statement dated 31 May 2012.

Should you have any queries please contact Simon Brown on (07) 3259 7153 or Ben Warne on (07) 3259 7471.

Yours faithfully



**Ashurst Australia**

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PAPUA NEW GUINEA SINGAPORE SPAIN SWEDEN UNITED ARAB EMIRATES UNITED KINGDOM UNITED STATES OF AMERICA

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