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**14 September 2011**

**ASX RELEASE**

**Killi Killi West Phase 1 Drilling Results  
Supplementary Note**

The Directors of Orion Metals Limited (ASX:ORM) wish to elaborate on the announcement made 12 September 2011 that assay results had been received for the first phase of RC drilling on the Killi Killi West Prospect situated in the Tanami, Central Australia. A total of 1,116 metres was drilled in the programme of 19 holes at the prospect.

The results released detailed a series of drill hole intercepts that can only be considered to be broad low-level anomalism in gold values, and were only considered significant because:-

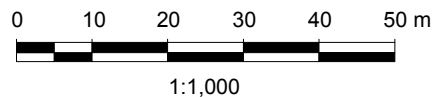
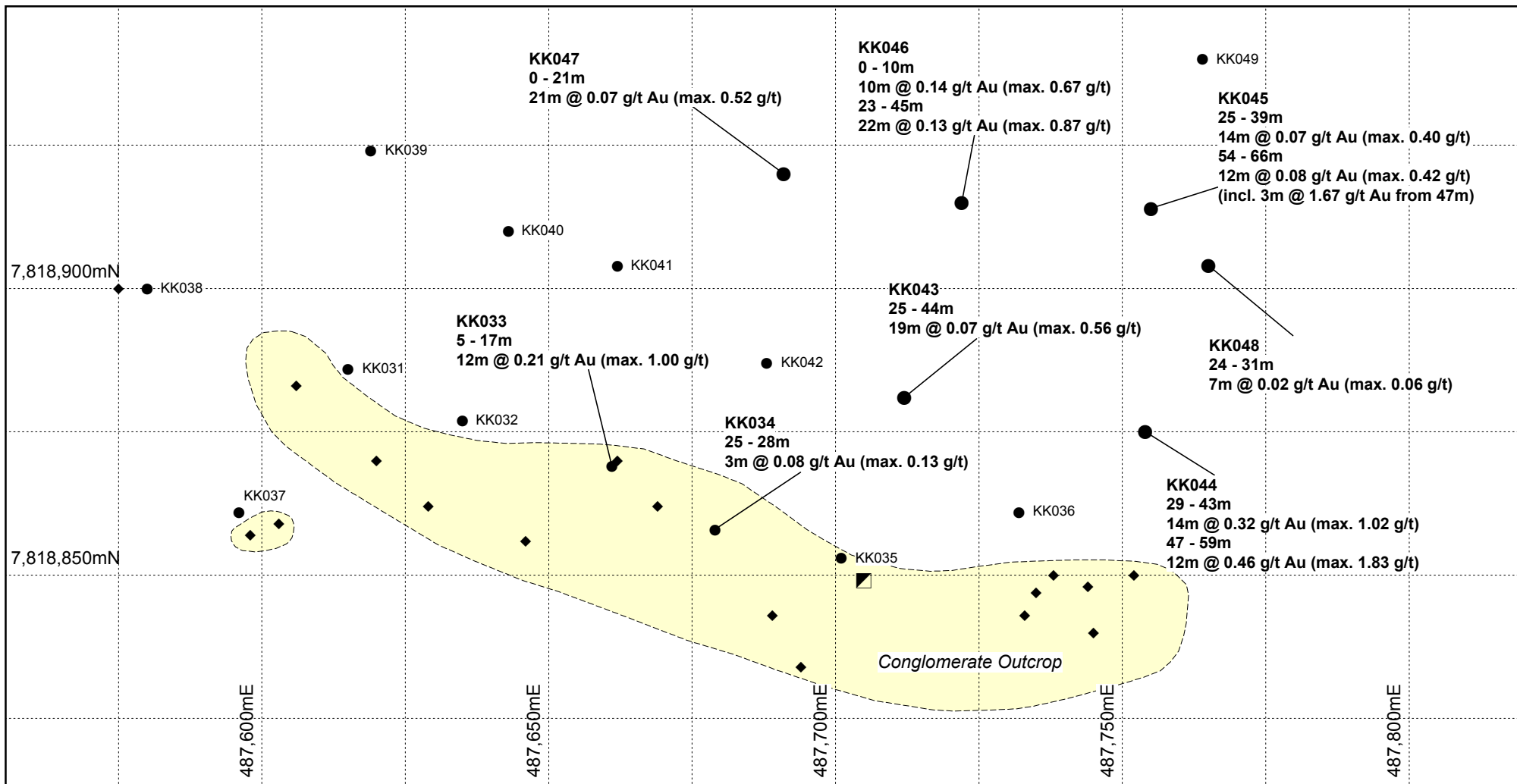
- This was the first drilling ever conducted on the Killi Killi West prospect;
- Gold values have never been recorded in outcrop sampling from exploration activities prior to ORM's involvement in the area;
- These broad zones may be indicative of an unidentified gold occurrence nearby; and
- The results represent only the initial step in the evaluation of the prospect.

The Company's intention of bringing this information to shareholders' notice was that these results were geochemically encouraging and in case future drilling might delineate a gold occurrence of significance. It was implicitly mentioned that a very low level cut-off (>0.02 g/t Au) was used so as not to suggest that these results were anything but of geochemical tenor. They are purely first step geochemical exploration results and did not unreasonably imply that potentially economic mineralisation has been discovered.

The attached location plan is included to accurately demonstrate the spatial relationship of holes to each other and possible geochemical trends in the drill results.

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For further information on Orion Metals visit [www.orionmetals.com.au](http://www.orionmetals.com.au)



- ◆ Rock chip sample location
- Drillhole location Phase 1 drilling ( Orion 2011)
- Drillhole location Phase 1 drilling ( Orion 2011) showing anomalous Au results

<b>ORION METALS LIMITED</b>			
E80/4197		KILLI KILLI WEST	
<b>ANOMALOUS Au RESULTS PHASE 1 DRILLING (2011)</b>			
COMPILED BY	A. DAY	SEP 11	SCALE 1: 1,000
DRAFTED BY	K.J.CORRIE	SEP 11	Proj.:MGA94 Zone 52
REVISED			DWG No :
			<b>FIGURE</b>