

FROM :

FAX NO. :

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**Form 604**

Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

In Company Name/Status: ORION METALS LIMITED

ACN/ARSN: 8909642737

**1. Details of substantial holder(s)**

Name: CONGLIN YUE

ACN/ARSN (if applicable):

There was a change to the interests of the substantial holder on 21/09/2010  
The previous notice was given to the company on 20/09/2010  
the previous notice was dated 20/09/2010

**2. Previous and present voting power**

The total number of VOTES exercised in all the voting matters in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when first reported, and when now reported, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
PPD	5,541,500	9.86%	6,769,513	12.05%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial notice was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/09/2010	CONGLIN YUE	INCREASE	\$301,935	1,228,013	2.19%

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Name of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
CONGLIN YUE	CONGLIN YUE	CONGLIN YUE	REGISTERED	6,769,513 PD	12.05%

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**3. Changes in Association**

The persons who have become associates (a) of, ceased to be associates of, or have changed the nature of their association (b) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

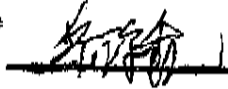
Name and ADDRESS (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
CONGLIN YUE	LEVEL 21, 71 EAGLE STREET, SYDNEY NSW 2000

**Signature**

print name CONGLIN YUE capacity    
 sign here  date 21/09/2010

**DIRECTIONS**

- (1) If there are a number of successful holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names should be included in an appendix to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of that group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See 710 definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 605 and 671(2) of the Corporations Act 2001.
- (4) The voting interests of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme established by IPO.
- (6) include details of
  - (a) any relevant agreement or other circumstance because of which the change in relevant interest occurred. If subsection 671(5) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement. Attach accordingly this form, together with a written statement describing this contract, scheme or arrangement; AND
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposed of the securities to which the relevant interest relates (specifying clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 6 of the Corporations Act 2001.
- (7) Details of the consideration must include any cash or benefits, money and other, that any person from whom a relevant interest was acquired has or may, or may be entitled to receive in connection with the acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of a person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the previous association and any change in that association since the last substantial holding notice.