



INCA MINERALS LTD

4 October 2019

Company Announcements Office
Australian Securities Exchange Limited
4th Floor
SYDNEY NSW 2000

Dear Sir/Madam

DESPATCH OF ENTITLEMENT ISSUE PROSPECTUS

Inca Minerals Limited (ASX: ICG, **Inca** or **the Company**) advises that the Company's Renounceable Entitlement Issue Prospectus lodged with the ASX on 27 September 2019 was despatched to shareholders on Friday, 4 October 2019.

The Prospectus includes an Entitlement and Acceptance Form outlining Eligible Shareholders Entitlement under the offer. There is also the facility on the Acceptance Form to apply for additional shares should there be a shortfall and the BPay and personalised reference number will allow payment for the entitlement and additional shares. Should the shares not be allocated you would be refunded.

The closing date for the Renounceable Entitlement Issue is Tuesday, 22 October 2019.

Yours sincerely

M K Smartt
Company Secretary