

**UPDATED CONSOLIDATION TIMETABLE**

Hylea Metals Limited (ASX:HCO) (**Hylea** or the **Company**) refers to the consolidation of capital approved at the general meeting of the Company held today, 2 May 2019, approving a consolidation of capital in the Company on a 28 to 1 ratio (**Consolidation**).

An updated timetable for the Consolidation is set out below:

Action	Date
Company announces Consolidation and sends out Notice of Meeting	4 April 2019
Company tells ASX that Shareholders have approved the Consolidation	2 May 2019
Last day for pre-Consolidation trading	6 May 2019
Post-Consolidation trading starts on a deferred settlement basis	7 May 2019
Last day for Company to register transfers on a pre-Consolidation basis	8 May 2019
First day for Company to send notice to each holder of the change in their details of holdings	9 May 2019
First day for the Company to register Securities on a post-Consolidation basis and first day for issue of holding statements	
Change of details of holdings date. Deferred settlement market ends	15 May 2019
Last day for Securities to be entered into holders' Security holdings	
Last day for the Company to send notice to each holder of the change in their details of holdings	

For further information, please contact the Company on email: [info@hyleametals.com.au](mailto:info@hyleametals.com.au) or 08 9278 2441

Amanda Burgess  
Company Secretary  
**Hylea Metals Limited**