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Renounceable Entitlement Issue Offer Closed

8 May 2019

GME Resources Limited ('GME' or the 'Company') advises that the recent renounceable entitlement issue announced on 5 April 2019 to raise approximately \$1.3 million (before costs) on the basis of 1 new fully paid ordinary share for every 20 shares held, at an issue price of \$0.055 (the entitlement offer) closed on 3 May 2019.

The company is pleased to advise that it has received entitlement acceptances in respect of 18,784,844 shares. The total funds from these entitlement acceptances was approximately \$1,033,166.

The Director's are working to place the shortfall of approximately \$292,701, representing 5,317,847 shares.

The Directors are very pleased with the level of acceptances and wish to thank all shareholders for their ongoing support of the Company.

The new shares are expected to be issued on or before 10 May 2019.

Mark Pitts
Company Secretary