

29 January 2021

Cleansing Statement

Advanced materials company, First Graphene Limited ("**FGR**" or "**the Company**") (ASX: FGR) advises that it has today approved and issued 2,457,887 Shares (ASX Code: FGR) upon exercise of 957,887 Listed Options (ASX Code: FGROC) at \$0.25 per Share and 1,500,000 Unlisted Options (ASX Code: FGRAA) at \$0.18 per Share. The securities were issued under an exception in Listing Rule 7.2 and therefore do not require shareholder approval.

An Appendix 2A in this regard follows this announcement.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the securities without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - o the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - o section 674 of the Corporations Act; and

as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

ASX ANNOUNCEMENT



Investors

Peter Youd

Director

First Graphene Limited

peter.youd@firstgraphene.net

+ 61 1300 660 448

Media

Luke Derbyshire

Managing Director

Spoke Corporate

luke@spokecorporate.com

+ 61 488 66 42 46

About First Graphene Ltd (ASX: FGR)

First Graphene Ltd is the leading supplier of high-performing, graphene products. The company has a robust manufacturing platform based upon captive supply of high-purity raw materials and an established 100 tonne/year graphene production capacity. Commercial applications are now being progressed in composites, elastomers, fire retardancy, construction and energy storage.

First Graphene Ltd is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The company is incorporated in the UK as First Graphene (UK) Ltd and is a Tier 1 partner at the Graphene Engineering and Innovation Centre (GEIC), Manchester, UK.

First Graphene Limited

ABN 50 007 870 760

1 Sepia Close

Henderson WA 6166

T: +61 1300 660 448

E: info@firstgraphene.net

W: firstgraphene.net

Directors:

Warwick Grigor

Peter Youd

Dr Andy Goodwin

ASX Symbol

FGR

FGROC

Frankfurt

FSE:M11

With authority of the board, this announcement has been authorised for release by Peter R. Youd, Director, Chief Financial Officer and Company Secretary.