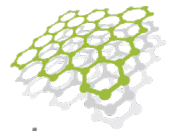


ASX Announcement

12 April 2019



first graphene

The world's leading graphene company

Change of ASX Classification

Advanced materials company, First Graphene Limited ("**FGR**" or "**the Company**") (ASX: FGR) advises it has been re-classified from '*Diversified Metals & Mining*' to '*Specialty Chemicals*' by the ASX. ASX has also changed FGR from a '*Mining/Oil Exploration Company*'.

This classification change better reflects the current status and operations of the Company. For further information on these operations please refer to recent market updates provided by the Company.

First Graphene Limited

ACN 007 870 760

ABN 50 007 870 760

Registered Office

Suite 3

9 Hampden Road

Nedlands WA 6009

Tel: +61 1300 660 448

Fax: +61 1300 855 044

Directors

Warwick Grigor

Craig McGuckin

Peter R Youd

Joint Company Secretaries

Peter R Youd

Nerida Schmidt

E: info@firstgraphene.com.au

W: firstgraphene.com.au

ASX Code

FGR

FGROC

About First Graphene Ltd (ASX: FGR)

First Graphene Ltd. are the leading supplier of high-performing, bulk graphene products. The company has a robust manufacturing platform based upon captive supply of high-purity raw materials and an established 100 tonne/year graphene production capacity. Commercial applications are now being progressed in composites, fire retardancy, construction and energy storage.

*First Graphene Ltd. is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The company was recently incorporated in the UK as First Graphene (UK) Ltd. and is a Tier 1 partner at the Graphene Engineering and Innovation Centre (GEIC), Manchester, UK. **PureGRAPH™ Range of Products***

The PureGRAPH™ range of products were released by FGR in September 2018, in conjunction with a detailed Product Information Sheet.

PureGRAPH™ graphene powders are available with lateral platelet sizes of 20µm, 10µm and 5µm. The products are characterised by their low defect level and high aspect ratio.

For further information, please contact

*Craig McGuckin
Managing Director
First Graphene Limited
+ 61 1300 660 448*

*Warwick Grigor
Non-Executive Chairman
First Graphene Limited
+61 417 863187*