



## NOTICE OF ANNUAL GENERAL MEETING

# NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of the shareholders of ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED will be held at the following time and place:

**Time:** 9.30 am

**Date:** Friday 31 May 2019

**Place:** Barnet Room, The Westin Hotel, No 1 Martin Place,  
Sydney, NSW, 2000 Australia

## ORDINARY BUSINESS:

### 1. Consideration of Financial Statements

*"To receive and consider the Financial Report, Directors' Report and Auditor's Report for the financial year ended 31 December 2018."*

### 2. Appointment of Dr Ben Greene as a Director

To consider and if thought fit to pass the following resolution as an ordinary resolution:

*"That Dr Ben Greene, who retires by rotation in accordance with the provisions of the Constitution of the Company, and, being eligible, be re-elected as a Director of the Company"*

### 3. Appointment of Lt General Peter Leahy AC as a Director

To consider and if thought fit to pass the following resolution as an ordinary resolution:

*"That Lt General Peter Leahy, who retires by rotation in accordance with the provisions of the Constitution of the Company, and, being eligible, be re-elected as a Director of the Company"*

### 4. Remuneration Report

To consider and if thought fit to pass the following resolution as an ordinary resolution:

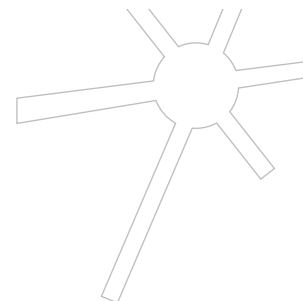
*"That the Remuneration Report section of the Directors' Report for the Company for the year ended 31 December 2018 be adopted."*

DATED: 18 April 2019

By Order of the Board of Directors

A handwritten signature in black ink, appearing to read 'I A Dennis', is written over a light grey rectangular area.

**I A Dennis**  
Company Secretary



# VOTING EXCLUSION STATEMENTS

## Item 4 - Remuneration Report

The Company will disregard any votes cast on this resolution by, or on behalf of, a member of the Company's key management personnel (**KMP**), details of whose remuneration are included in the Remuneration Report for the year ended 31 December 2018 or a closely related party of a KMP whether the votes are cast as a shareholder, proxy or in any other capacity. However, the Company will not disregard a vote if it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or it is cast by a person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

KMP are those persons having authority and responsibility for planning, directing and controlling the activities of the Company, whether directly or indirectly. Members of KMP include its directors and certain senior executives.

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# EXPLANATORY MEMORANDUM TO SHAREHOLDERS TO ACCOMPANY THE NOTICE OF ANNUAL GENERAL MEETING

This Memorandum has been prepared for the information of shareholders of Electro Optic Systems Holdings Limited (**Company**) in connection with the business to be conducted at the Annual General Meeting of the members of the Company on Friday 31 May 2019.

## 1. Item 1 – Financial Report

The *Corporations Act 2001* (Cth) (Corporations Act) requires the financial report (which includes the financial statements and directors' declaration), the directors' report and the auditor's report for the last financial year to be laid before the Annual General Meeting. There is no requirement either in the Corporations Act or in the Constitution of the Company for shareholders to approve the financial report, the directors' report or the auditor's report. Shareholders will have reasonable opportunity at the meeting to ask questions and make comments on these reports and on the business and operations of the Company.

## 2. Item 2 – Re-election of Dr Ben Greene as a Director

Appointed to the Board on 11 April 2002.

BE (Hons), Phd in Applied Physics (Age 68) is the Chief Executive Officer of Electro Optic Systems. Dr Greene was involved in the formation of Electro Optic Systems. He is published in the subject areas of weapon system design, laser tracking, space geodesy, quantum physics, satellite design, laser remote sensing, and the metrology of time. Dr Greene is Deputy Chair of the Western Pacific Laser Tracking Network (WPLTN) and has recently served as member of Australia's Prime Ministers Science, Engineering and Innovation Council (PMSEIC) and CEO of the Cooperative Research Centre for Space Environment Management.

## 3. Item 3 – Re-election of Lt General Peter Leahy AC as a Director

Appointed to the Board on 4 May 2009.

Non-executive director (Age 66). Peter Leahy AC retired from the Australian Army in July 2008 as a Lieutenant General in the position of Chief of Army. Among his qualifications he holds a BA (Military Studies) and a Master of Military Arts and Science. He is a Professor and the foundation Director of the National Security Institute at the University of Canberra. He is a director of Codan Limited, Citadel Group Limited and a member of the advisory board to Warpforge Limited. In other activities he is the Chairman of the charity Soldier On, the Red Shield Appeal Committee in the ACT and the Australian International Military Games, which brought the Invictus Games to Sydney in 2018. He is a member of the First Principles Review of the Department of Defence, a member of the Advisory Council of China Matters and the Strategic Defence Advisor – Land and Chief Defence Advisor to the Queensland Government. He is Chairman of the Audit Committee and Remuneration Committee.

## 4. Item 4 – Remuneration Report

The Annual Report for the year ended 31 December 2018 contains a Remuneration Report which sets out the remuneration policy of the Company and the remuneration arrangements in place with the Directors.

Under the provisions of the Corporations Act 2001, the shareholder vote is advisory only and will not require the Company to alter any arrangements detailed in the Remuneration Report, should the resolution not be passed. Notwithstanding the legislative effect of this requirement, the Board has determined that it will take the outcome of the vote into consideration when considering the remuneration policy.



# PROXY FORM

I/We \_\_\_\_\_

(BLOCK LETTERS)

of \_\_\_\_\_

being the holder of \_\_\_\_\_ ordinary shares in Electro Optic Systems Holdings Limited hereby appoint:

**SECTION A: Complete if you desire to appoint ONE proxy.\***

Name: \_\_\_\_\_

of: \_\_\_\_\_

**SECTION B: Complete if you desire to appoint TWO proxies.\*\***

Name: \_\_\_\_\_

of: \_\_\_\_\_

to exercise \_\_\_\_\_ % of my voting rights; and

Name: \_\_\_\_\_

of: \_\_\_\_\_

to exercise \_\_\_\_\_ % of my voting rights.

+ or failing him or her, the Chairman of the meeting as my proxy to vote and act for me and on my behalf at the **ANNUAL GENERAL MEETING** of Electro Optic Systems Holdings Limited to be held on Friday 31 May 2019 and any adjournment thereof. The Chairman of the meeting intends to vote in favour of the resolution in relation to any undirected proxies.

## Direction to proxy

Mark one of the three boxes for each resolution if you wish to direct the proxy how to vote. If no mark is made the proxy may vote on the resolution or abstain from voting as the proxy thinks fit. If you appoint two proxies and wish them to vote differently this should be specified.

If the Chairman of the meeting is appointed as your proxy, or may be appointed by default and you do not wish to direct your proxy how to vote as your proxy in respect of the resolution, please place a mark in the box.

By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution/s and that votes cast by him for those resolutions other than as proxy holder will be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chairman will not cast your votes on the resolution and your votes will not be counted in calculating the required majority if a poll is called for on the resolution.

Ordinary Resolutions	In favour of the resolution	Against the resolution	Abstain
1. No vote required	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Appointment of Dr Ben Greene as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Appointment of Lt Gen Peter Leahy as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signed this \_\_\_\_\_ day of \_\_\_\_\_ 2019

\_\_\_\_\_  
Signature of Shareholder(s)



## PROXY FORM

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### NOTES ON PROXY FORMS FOR THE ANNUAL GENERAL MEETING

#### Notes on Completion of Proxy Forms

- \* Complete section A if you desire to appoint one proxy.
- \*\* Complete section B if you desire to appoint two proxies.
- + Delete if the Chairman is not to be a proxy.

#### Signing of the proxy form

Each person registered as the holder of the above shares must sign the proxy form personally or by a duly appointed attorney or agent.

If a proxy is given by a corporation, a form of proxy must be executed under common seal of the corporation or under the hand of its attorney.

If a proxy is executed by an attorney of a member the attorney must declare that the attorney has no notice of revocation of the power of attorney and the relevant power of attorney if it has not already been noted by the company, must accompany the form of proxy.

#### Entitlement to appoint proxies

A member entitled to attend and vote at this meeting is entitled to appoint not more than two proxies who need not be members of the Company.

Where more than one proxy is appointed each proxy must be appointed to represent a specific proportion of the member's voting rights. A proxy need not be a member of the Company.

#### Lodgement of Proxy Form

Forms to appoint proxies must be lodged with the Company not later than 9.30 am on Wednesday 29 May 2019 at the Registered Office of Electro Optic Systems Holdings Limited at Suite 3, Level 12, 75 Elizabeth Street, Sydney, NSW 2000.

Proxies may also be faxed to the Registered Office of Electro Optic Systems Holdings Limited on (02) 9232 3411.

Proxies may also be emailed to the Company Secretary of Electro Optic Systems Holdings Limited at [iandennis@eos-us.com](mailto:iandennis@eos-us.com)

#### Point at which Voting Rights are Determined

*Regulation 7.11 of the Corporations Act permits the Company to specify a time, not more than 48 hours before the meeting, at which a "snap-shot" of members will be taken for the purposes of determining member entitlements to vote at the meeting.*

The Company's Directors have passed a resolution to the effect that all shares of the Company that are quoted on the ASX at 29 May 2019 at 9.30 am shall, for the purposes of determining voting entitlements at the General Meeting, be taken to be held by the persons registered as holding the shares at that time.

#### Corporate Representative

In order to vote on behalf of a company that is a member of the Company, a valid Appointment of Corporate Representative form must be either lodged with the Company prior to the General Meeting or be presented at the meeting before registering on the Attendee Register for the Annual General Meeting. An Appointment of Corporate Representative form is enclosed if required.



## NOTICE OF ANNUAL GENERAL MEETING

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### APPOINTMENT OF A CORPORATE REPRESENTATIVE

#### Section 250D of the Corporations Act

This is to certify that by a resolution of the Directors of:

\_\_\_\_\_ (Company)  
Insert name of Shareholder

The Company has appointed:

\_\_\_\_\_  
Insert name of Corporation Representative

In accordance with the provisions of section 250D of the Corporations Act, to act as the body corporate representative of that company at the meeting of Electro Optic Systems Holdings Limited to be held on Friday 31 May 2019 and at any adjournments of that meeting.

#### DATED

Executed by the Company (In accordance with its constituent documents).

\_\_\_\_\_  
Signed by an authorised representative

\_\_\_\_\_  
Signed by an authorised representative

\_\_\_\_\_  
Name of authorised representative [print]

\_\_\_\_\_  
Name of authorised representative [print]

\_\_\_\_\_  
Position of authorised representative [print]

\_\_\_\_\_  
Position of authorised representative [print]

#### INSTRUCTIONS FOR COMPLETION

Under Australian law, an appointment of a body corporate representative will only be valid if the Certificate of Appointment is completed precisely and accurately.

Please follow the instructions below to complete the Certificate of Appointment:

1. Execute the Certificate following the procedure required by your Constitution or other constituent documents.
2. Print the name and position (eg director) of each company officer who signs this Certificate on behalf of the company.
3. Insert the date of execution where indicated.

Send or deliver the certificate to the Registered Office of Electro Optic Systems Holdings Limited at Suite 3, Level 12, 75 Elizabeth Street Sydney, NSW 2000 or faxed to the Registered Office on (02) 9232 3411.